

# An explorative research

**Goal:** Raise awareness of the impact of GenAI on work on organisations and employees

Method: Qualitative Technology Impact Method: Literature review and 3 case studies (interviews)

#### Productivity, Employment, Skills and Quality of work:

- Difficult
- Variation
- Autonomy
- Social support
- Mental burden





# Results from literature review (spring 2024)

#### **Expectations on productivity**

- o **Macro level:** tenths of a percentage point per year
- Specific tasks: significant productivity gains (e.g., 25-50% faster)

#### **Expectations on labour market**

Exposure to a large proportion of the workforce (66%-80%)

#### **Expectations on quality of work**

- More difficult/intensification
- Autonomy
- Social contact





## Three case studies

de nederlandse
verzekerings
maatschappij
voor alle
verzekeringen

Deloitte. Legal

C°F

# Case 1: ASR



#### **Position:**

Customer service: helping clients with requests and declarations



#### **GenAI Tools:**

Speech-to-text (customer contact), Eureka (analysis of customer contact), AI Knowledge Bank (suggested information)



#### Impact on productivity and work:

- Productivity rise: less and shorter phone calls
- More time for complex questions, with suggestions
- Room for new tasks: backoffice work



# **ASR**

#### **Quality of work:**

- More variety in tasks: added backoffice tasks, less front office tasks.
- More difficult: customer service more intense: no more easy questions.
- More autonomy: more autonomy because of better support and variety of tasks.
- Less social contact: Knowledge Bank limits contact with colleagues.
- Mixed effect on mental burden: complexity of work, more autonomy





# **Case 2: Deloitte**



#### **Position:**

Legal consultant: legal advice



#### **Gen AI Tools:**

- 'Legal Rover' (analyse and compare huge amounts of legal information)
- 'NavigAlte' (search for specific clauses in contracts)



#### Impact on productivity and work:

- Faster (40-50%) and higher quality analyses
- More focus on control
- New services





# **Deloitte**

### **Quality of work:**

- More variety: possibilities for tasks that were too time consuming before.
- More difficult work: more demanding tasks as routine tasks are automated.
- More autonomy: GenAI-tools create possibilities to work more independently.
- Social contact: less contact between Juniors and Seniors.
- Mental burden: less moments of mental rest.





# Case 3: C°F



#### **Positions:**

Designer and developer: creative concepts and products





Develop their own tools, based on standard tools



- Increased speed
- More variety in work
- Possiblity of more challenging work





# C°F

### **Quality of work:**

- More variety in work: new possibilities
- More difficult work: new tasks, more challenges
- Mental burden: concerns on energy use and dominant position of big tech companies.





# Conclusion

#### The impact of GenAI depends on the way it is used

- Opportunities
  - Productivity gains & new products/services
  - Labour market shortages
- Risks
  - Mental burden
  - Social support
- Mixed results
  - Autonomy (support or control)
  - Complexity (intensification)



# **Lessons for other organisations**



The use of genAI can be an interesting business case (productivity gains) not only in administrative, legal and creative work



Strategic implementation is key:

Involve employees: consequences for quantity and quality of work



Need for reskilling and upskilling, requires continuous effort

Geeft richting aan overmorgen

TNO Vector

