

News from Brussels H2020 and other stories

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Petten 10 Juni 2015 ECN-L--15-050



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innovation, European C

It's official: The average odds of getting a H

the first 14 months of the €80 billion progra



03 June 2015

Pharma industry hits out at Horizon

2020 cut

Ambitious EU blueprint for energy union to loosen Russian grip on gas

politics sport football opinion culture business lifestyle fashion environment tech travel

Maroš Šefčovič to announce plan on Wednesday for single energy market - including an alternative pipeline - expected to meet scepticism from members

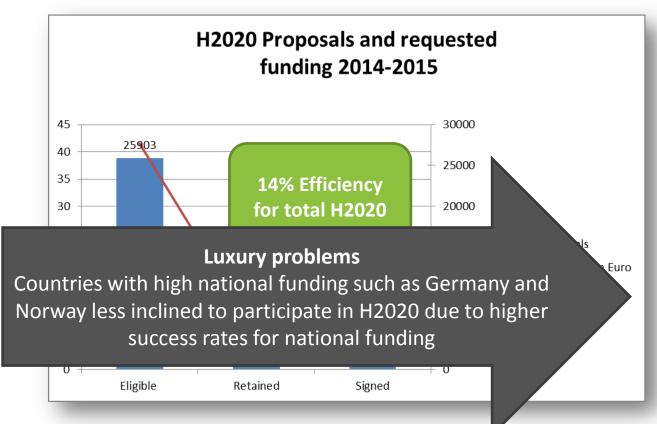




ECN



Results H2020 up to now



- the victim of it's own success?
- Lower efficiency compared with FP7: 19% (US-NSF has 22-24%)
- Reason for popularity: Shrinking national budgets due to austerity measures in several EU countries

Source: W. Burtscher, Deputy Director-General, DG RTD, Status of H2020, March 24, Brussels

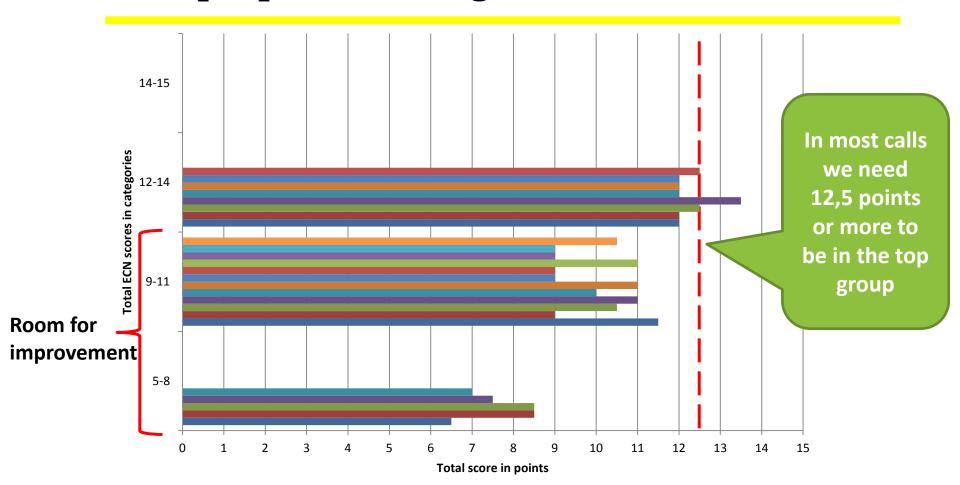


Analysis 1st year H2020

- Our overall success rate is low: total cost of preparation may be comparable to (or even exceed) total EU budget available
 - Acquisition efficiency: 12% (was 35% in FP7, bron: RVO)
 - 4 projects won (1 BEE, 3 PS)
- Majority of other RTOs (e.g. VTT, SINTEF, ENEA) also report low success rates in the range of 10-15%
- ECN had 23 out of total 34 proposals in 2-stage calls
 - Therefore low performance in the end came somewhat unexpected
 - 11 made it to 2nd stage → normal success rate in 2nd stage 50%
 - In a 'normal' scenario this would have lead to ~8-9 total won proposals for ECN → would have been comparable to our old success rate in FP7
 - Reasons: evaluators badly instructed, new TRL methodology, high amount of proposals to evaluate in short time



ECN proposal scoring from ESR





Where to improve

Increase quality of proposals

- Less, but better proposals need to make the step to move into the highest bracket of points
- Decisions needs to be made on group level, not possible to write x number of highquality proposals in a given period

Be picky which consortia to join

- Warning for proposals with universities as consortia leaders: If not a big one, it's
 unlikely that they fit well with H2020 proposals high risk of failure (commission likes
 to have big organisations who know about large projects or industry in the lead)
 remember H2020 Focus on demonstration and high TRL!
- Do not fall in the trap of the 'last minute phone call' those are mostly less prepared consortia that only want to have ECN on board for the name – not worth the effort
- Don't finish last minute and have your proposal checked against the evaluation criteria
 - Proof-reading by RVO deliver feedback within 2 days if previously agreed upon

Excellent Science

Industrial Leadership

Societal Challenges

EIT

(European Institute of Innovation & Technology)

EURATOM

Kernfusie (incl. ITER) & Kernsplijting



- European Research Council (ERC)
- Research Infrastructure
- Future and Emerging Technologies (FET) **∅ ECN**
- Leadership in Enabling and Industrial Technologies (LEIT)
 - Nano
 - Space
 - ICT
 - Manufacturing
 - Biotechnology
 - Materials

- 1. Health & Demographic Change
- 2. Food & bio-economy
- 3. Energy **∅ ECN**
- 4. Transport **∅ ECN**
- 5. Climate #ECN
- 6. Innovative, Inclusive & Reflective Society
- 7. Security

сРРР

Contractual Public-Private Partnership op technologiegebied

FOF (manufacturing)
EEB (buildings)
EGVI (transport system)

FECN SPIRE (process industry)
5G (network internet infra)

HPC (computing)
ROBOTICS
PHOTONICS
BIG DATA (onder discussie)

Innovation Investment Package

ECN

ECN

ECN

P2P

Public to Public Partnerships Art. 185

AAL 2 (assisted living) EUROSTARS 2 (high tech SME)

EMPIR (metrology)
EDCTP 2 (clinical trials)
BONUS (Baltic Sea research)

PPP

Public-Private Partnerships
Art. 187
JTIs (Joint Technology Initiatives)

ECSEL (electronic components)
CLEAN SKY 2 (aeronautical)
BBI (biobased)

IMI 2 (medicins)

FCH 2 (fuel cells and hydrogen) **ECN**SESAR (capacity and air safety)

KIC

Knowledge and Innovation Communities

ECN

Huidig

- INNOENERGY
- ICT LABS
- CLIMATE KIC

Vanaf 2014

- HEALTHY LIVING
- RAW MATERIALS

Vanaf 2016

- ADDED VALUE MANUFACTURING
- FOOD 4 FUTURE

Vanaf 2018

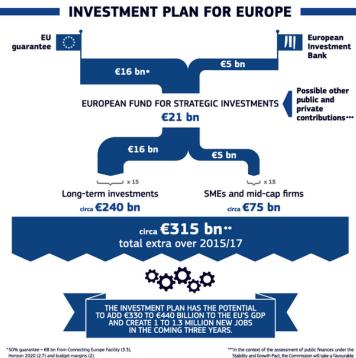
- URBAN MOBILITY

Projects

New Junker commission

- Energy Union one of 5 priorities of Junker
 - Increasing energy security across EU-28
 - More interconnectors internal market
 - 'Gas' solidarity joint purchases
 - GHG reduction target of 40% by 2030 compared to 1990 levels
 - Communication published in March 2015 not legally binding
- 'Junker Plan' European Fund for Strategic Investments (EFSI)
 - €315 billion plan to boost investment
 - No fresh money from the member states
 - Cuts in existing budgets, e.g. 5% from H2020 and other programmes
 - Each country makes proposals for priority projects, degree of innovation varies highly





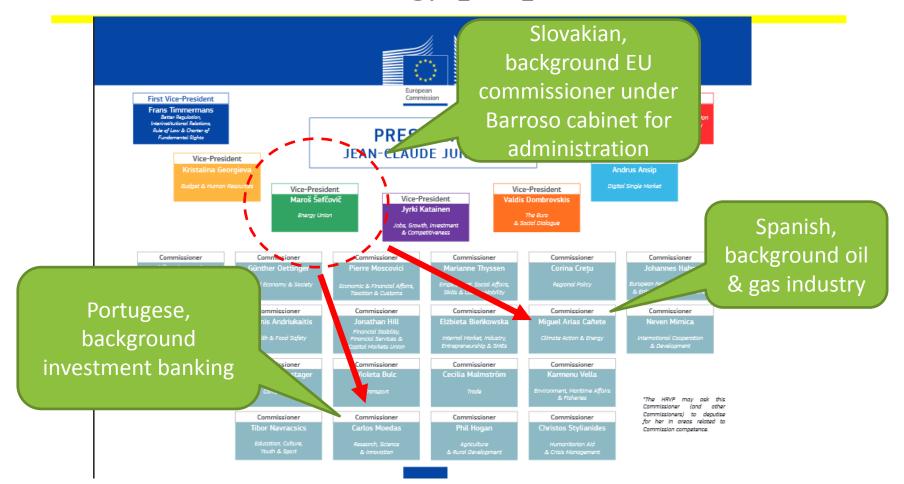
t of the initial EU contributions used as quarantee: €307 bn

Stability and Growth Pact, the Commission will take a favourable

position towards such capital contributions to the Fund.



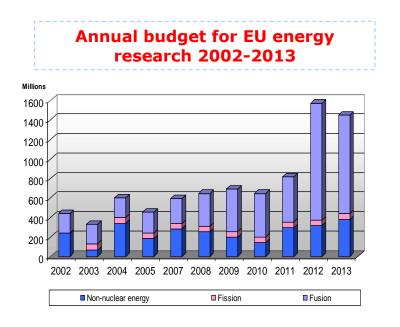
Team Junker – energy people





SET-Plan: budget

Increased EU support to Energy research (FP6, FP7 and Horizon 2020)



Horizon 2020 2014 - 2020:

- EUR 5.5 bn (current prices) for the challenge 'Secure, Clean, and Efficient Energy' for 2014-2020
- EUR 1 bn for fission and fusion activities + EUR 0.7 bn (JRC) for 2014-2018 (ITER financing not part of H2020)
- Member states fund 70% of energy R&D, EU only 30%!

...but not enough... need for partnerships to pool resources / capacities



Update of the EU SET-Plan

High (3)

- Started in 2007
- Update on current MS priorities for energy policy
- Actions should be grouped around

Member States Priorities – 1st questionnaire

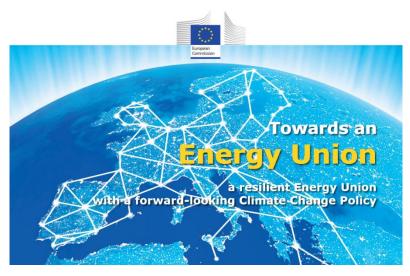
Overview of themes identified as a priority by MS

- EU provides 'top-up' funding for joint member state projects.
- Without alignment of the national funds Europe will not be able to reach it's energy and climate goals
- 'Berlin model' (ERA-NET light)



Energy Union – 4 core R&I priorities





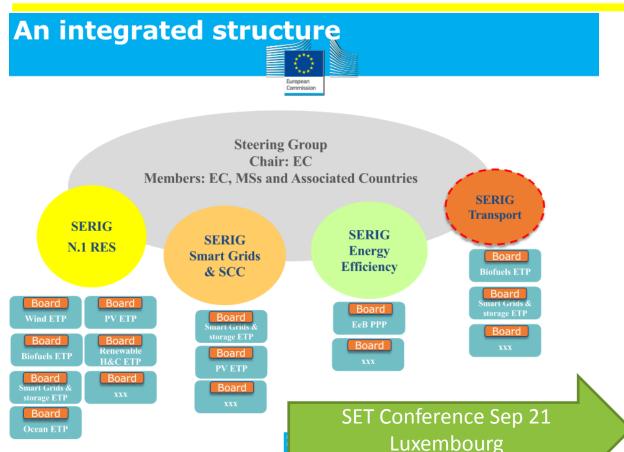
- Being world leader in renewable energy technologies and storage
 - Accelerate innovation chain
 - E.g. Offshore Wind Energy 50% cost reduction in 2030 compared to 2010 levels, double share of grid-integrated PV by 2030
- Energy efficiency
- Participation of the consumer in the energy transition through smart grids, smart cities and smart appliances (everything 'smart')
- More sustainable transport systems
- Plus CCS/CCU and Nuclear

Implementation via R&I strategy: SET-Plan





Proposed new SET governance



- New structure according to Energy Union core objectives
- No place for CCS and Shale Gas?
- Push for 'Integrated solutions'
- Funding remains unclear – only CSA





Welcome to the club – or not

- Budgets in H2020 become increasingly 'locked' by PPP constructions such as
 - SPIRE (energy efficiency in industry)
 - EMIRI (materials for energy applications)
- We are less likely to succeed in calls written by those 'clubs' if you are not a member – but also not a guarantee to win
- If you had the idea for the call you might be in a good position for the proposal
- Internal dynamics in those 'clubs' create strong consortia of industry & research



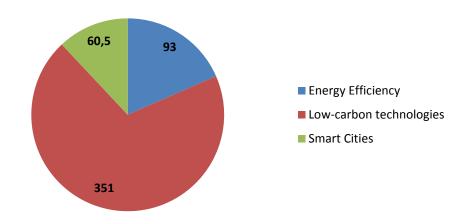




What's next – H2020

- The new H2020 workprogrammes will be published on September 30
- All calls will be one-stage only (at least in the ENERGY programme) → high upfront investments
- Commission saw that there are too many 'just try' proposals which the system cannot digest (too much efforts to review too high number of proposals)
- Broad call with different RES technologies: In 2016/2017: LCE-7 with no increased budget

Energy H2020 2016 Budget distribution in €m



~ €500 million Euro (same in 2017)



H2020 WP2016-17

- ECN intranet your source for information
- All draft workprogrammes are uploaded
- CPD prepares toolbox for H2020 proposals on intranet
 - Best practices for generic parts of the Proposal
 - Template for budget calculation





Take home messages

- H2020 has received high interest and tough competition but it remains the most important funding source for energy R&D on European level
 - We can improve up to a certain level but evaluations are not (yet) done by robots (would be probably favourable for us)
- New Junker commission puts energy higher on the agenda trying to get one of the last national policy areas under their influence
 - National governments have yet to decide whether they



....or not

- SET-Plan remains main pillar of energy R&I strategy of the EU currently trying to reorganise but unclear responsibilities and funding
- Don't always shout for money at Brussels please first use national resources more efficiently (major share of R&D budget)

A lot of changes, but one thing is to stay....



